

**Financial Services Company**  
**GCC Daily Report**

08/03/2023

2023

**Research Department**

PO Box 2777, PC 112, Sultanate of Oman  
Tel: +968 24825620 Fax: +968 24817205  
Website: [www.fscoman.net](http://www.fscoman.net)

# FSC Daily Report

08/03/2023



Indicator	Price Momentum			T12M Price to Earnings		T12M Price to Book		Dividend Yield %
	Last price	% Chg, 1 Day	% chg, YTD	Last	5 Year Avg T12M P/E	TTM P/B	5 Year Avg T12M P/B	
MSCI World Index	2,724.80	(1.4)	4.7	17.4	20.1	2.8	2.6	2.20%
MSCI Emerging Markets Index	988.38	(0.5)	3.3	12.3	13.9	1.5	1.5	3.14%
MSCI FM FRONTIER MARKETS	479.83	(0.4)	1.6	10.0	13.5	1.5	1.9	4.70%

GCC	Price Momentum			T12M Price to Earnings		T12M Price to Book		Dividend Yield %
	Last price	% Chg, 1 Day	% chg, YTD	Last	5 Year Avg TTM P/E	TTM P/B	5 Year Avg TTM P/B	
MSCI GCC Countries ex Saudi Arabia Inc	552.97	(0.2)	(1.0)	12.7	11.6	1.4	1.7	3.18%
Muscat Stock Exchange MSX 30 Index	4,854.67	0.2	(0.1)	12.7	10.6	0.8	0.8	3.51%
Tadawul All Share Index	10,382.59	(0.9)	(0.9)	16.7	21.7	2.2	2.1	2.80%
Dubai Financial Market General Index	3,409.88	(0.6)	2.2	9.1	12.3	1.2	1.0	3.53%
FTSE ADX GENERAL INDEX	9,893.30	(0.5)	(3.1)	19.8	16.1	3.4	1.8	2.08%
Qatar Exchange Index	10,752.32	0.3	0.7	12.1	14.9	1.4	1.5	4.37%
Bahrain Bourse All Share Index	1,911.37	0.0	0.8	6.1	12.0	0.6	1.0	6.02%
Boursa Kuwait All Share Price Return In	7,304.05	(0.3)	0.2	17.1	20.6	0.7	1.5	3.44%

Tadawul Index is updated till 3:00 PM Muscat Time

Asia	Price Momentum			T12M Price to Earnings		T12M Price to Book		Dividend Yield %
	Last price	% Chg, 1 Day	% chg, YTD	Last	5 Year Avg TTM P/E	TTM P/B	5 Year Avg TTM P/B	
MSCI AC Asia Pacific Excluding Japan Inc	523.56	(0.5)	3.5	14.3	15.5	1.5	1.6	3.04%
MSCI AC Asia Ex. Japan Index	642.53	(0.3)	3.8	14.3	15.0	1.4	1.5	0.00%
Nikkei 225	28,444.19	0.5	9.0	23.2	21.7	1.8	1.8	2.10%
S&P/ASX 200	7,307.77	(0.8)	3.8	12.2	19.2	2.2	2.1	4.61%
Hang Seng Index	20,051.25	(2.4)	1.4	12.2	11.8	1.2	1.2	4.26%
NSE Nifty 50 Index	17,754.40	0.2	(1.9)	21.5	25.0	2.9	2.9	1.42%

Europe	Price Momentum			T12M Price to Earnings		T12M Price to Book		Dividend Yield %
	Last price	% Chg, 1 Day	% chg, YTD	Last	5 Year Avg TTM P/E	TTM P/B	5 Year Avg TTM P/B	
MSCI Europe Index	154.47	(0.7)	8.4	13.6	16.8	2.0	1.7	3.35%
MSCI Emerging Markets Europe Index	98.81	(1.8)	5.5	6.9	7.2	1.3	0.9	3.10%
FTSE 100 Index	7,911.78	(0.1)	6.2	10.6	15.2	1.8	1.6	4.22%
Deutsche Boerse AG German Stock Ind	15,592.39	0.2	12.0	11.8	15.4	1.5	1.5	3.52%
CAC 40 Index	7,327.05	(0.2)	13.2	12.8	17.1	1.9	1.6	2.87%

America's	Price Momentum			T12M Price to Earnings		T12M Price to Book		Dividend Yield %
	Last price	% Chg, 1 Day	% chg, YTD	Last	5 Year Avg TTM P/E	TTM P/B	5 Year Avg TTM P/B	
MSCI North America Index	3,969.81	(1.5)	4.1	19.3	22.2	3.8	3.7	1.76%
S&P 500 INDEX	3,986.37	(1.5)	3.8	19.1	22.0	3.9	3.8	1.72%
Dow Jones Industrial Average	32,856.46	(1.7)	(0.9)	19.5	19.2	4.4	4.4	2.12%
NASDAQ Composite Index	11,530.33	(1.2)	10.2	33.9	35.1	4.8	5.2	0.93%

Commodities	Last price	% Chg, 1 Day	% chg, YTD	% chg from 10 year high	% chg from 10 year Low
S&P GSCI Index Spot	582.01	-2.1	-4.6	-29%	155%
Gold Spot \$/Oz	1,815.68	0.1	-0.5	-12%	73%
BRENT CRUDE FUTR May23	83.33	0.0	-2.3	-21%	98%
Generic 1st'OQA' Future	81.65	-0.2	3.5	-35%	342%
LME COPPER 3MO (S)	8,763.50	-1.8	4.7	-18%	102%
SILVER SPOT \$/OZ	20.11	0.2	-16.1	-31%	68%

Source: FSC

I CR No. 1287869 | Tel: +968 24825600 | Fax: +968 24817205 | Email: info@fscoman.net | Web: www.fscoman.com

## Muscat Stock Exchange

			Sub Sectors	Current	Previous	DTD	MTD	YTD
Close	4,854.67							
Change	11.28	0.23%						
Previous Close	4,843.38		Financial Sector	7,817.54	7,804.46	0.17%	1.90%	-1.09%
Open	4,843.38		Industry Sector	6,140.86	6,073.85	1.10%	3.34%	-4.46%
Day's High	4,856.71		Services Sector	1,743.95	1,741.93	0.12%	1.74%	7.88%
Day's Low	4,841.11		MSM Shariah Index	489.70	490.30	-12.00%	-	-
YTD Change	-0.06%							
Volume Mn	17.14							
MSX30 Value Traded Mn	8.82							
Traded / Listed Stocks	46	114						

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
	OMR	%		OMR	%	Companies	OMR	000
RAYSUT CEMENT	0.145	9.85%	Muscat Thread MILL	0.055	-9.84%	OMAN TELECOM	1.000	4328.70
ALUMINIUM PROD.	0.065	8.33%	SMN POWER HOLDING	0.102	-3.77%	SHELL OMAN MRK.	0.892	2054.17
OMAN FISHERIES	0.091	7.06%	ALBATINAH POWER	0.032	-3.03%	OOREDOO	0.442	1755.11
AI MAHA PETROLEUM PRODUCTS MAI	1.140	3.64%	AL SUWADI POWER	0.032	-3.03%	NATIONAL BANK OMAN	0.276	1542.13
MUSCAT FINANCE	0.062	3.33%	GALFAR ENGINEER.	0.205	-1.91%	BANK MUSCAT	0.292	1245.53

## Saudi Exchange

			Main - Sub Sectors	Current	Previous	DTD	MTD	YTD
Close	10,382.59							
Change	-90.73	-0.87%	Tadawul Banks	10,814.05	10,944.03	-1.19%	0.93%	4.85%
Previous Close	10,473.32		Tadawul Energy	5,433.31	5,475.88	-0.78%	0.99%	0.99%
Open	10,420.07		Tadawul Utilities	6,730.07	6,760.79	-0.45%	0.25%	-0.37%
Day's High	10,420.67		Tadawul Telecom	6,792.46	6,826.07	-0.49%	3.32%	5.54%
Day's Low	10,327.50		Tadawul Insurance	5,915.59	5,908.90	0.11%	-0.44%	1.32%
YTD Change	-0.91%		Tadawul Retailing	7,269.55	7,321.40	-0.71%	-2.19%	-1.43%
Volume Mn	132,650.82		Tadawul Food & Beverages	4,814.20	4,808.00	0.13%	1.80%	2.66%
Value Traded Mn	4,547.84		Tadawul Media	22,911.58	23,128.81	-0.94%	0.90%	4.20%
Traded / Listed Stocks	221	228	Tadawul Materials	6,333.54	6,414.58	-1.26%	0.60%	0.78%
			Tadawul Capital Goods	5,787.23	5,790.19	-0.05%	-1.28%	0.05%

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
	SAR	%		SAR	%	Companies	SAR	000
THIMAR DEVELOPMENT HOLDING	27.65	9.94%	YANBU NATIONAL PETROCHEMICAL	42.15	-3.88%	ALINMA BANK	30.90	3,576.44
AL HASOOB CO	235.20	9.40%	SAUDI ARABIAN AMIANTIT CO	38.85	-3.36%	SAUDI TELECOM CO	37.65	3,446.21
ARABIAN FOOD & DAIRY FACTORI	125.60	9.03%	SALAMA COOPERATIVE INSURANCE	14.18	-2.61%	MOBILE TELECOMMUNICATIONS CO	10.82	3,116.23
BINDAWOOD HOLDING CO	58.60	4.46%	ALLIED COOPERATIVE INSURANCE	10.70	-2.55%	AL RAJHI BANK	73.90	3,013.25
SASCO	36.30	3.71%	AL KATHIRI HOLDING CO	51.40	-2.28%	SAUDI ARABIAN OIL CO	32.10	2,521.59

Note that the KSA data is updated till 3:00 PM Muscat Time

## Dubai Financial Market

			Sub Sectors	Current	Previous	DTD	MTD	YTD
Close	3,409.88							
Change	-19.42	-0.57%						
Previous Close	3,429.30		Real Estate & Construction	N/A	N/A	(N/A)	(N/A)	(N/A)
Open	3,429.30		Banking	N/A	N/A	(N/A)	(N/A)	(N/A)
			Investment and Financial	N/A	N/A	(N/A)	(N/A)	(N/A)
Day's High	3,430.35		Insurance	N/A	N/A	(N/A)	(N/A)	(N/A)
Day's Low	3,403.87		Consumer Staples	N/A	N/A	(N/A)	(N/A)	(N/A)
YTD Change	0.02		Services	N/A	N/A	(N/A)	(N/A)	(N/A)
			Industrial	N/A	N/A	(N/A)	(N/A)	(N/A)
Volume Mn	99,871.88		Telecommunication	N/A	N/A	(N/A)	(N/A)	(N/A)
Value Traded Mn	318.83		Transportation	N/A	N/A	(N/A)	(N/A)	(N/A)
Traded / Listed Stocks	35	50						

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
	AED	%		AED	%	Companies	AED	000
AL RAMZ CORPORATION INVESTME	1.24	9.73%	SHUAA CAPITAL PSC	0.352	-3.30%	EMAAR PROPERTIES PJSC	5.58	9,153.65
DAR AL TAKAFUL	0.7	1.74%	AMLAK FINANCE	0.735	-3.03%	GULF NAVIGATION HOLDING PJSC	0.90	5,637.51
EMIRATES INTEGRATED TELECOMM	5.13	0.79%	DUBAI ISLAMIC INSURANCE CO	0.795	-2.21%	AJMAN BANK PJSC	1.10	5,465.21
EMAAR DEVELOPMENT PJSC	5.51	0.55%	DUBAI INVESTMENTS PJSC	2.24	-2.18%	DUBAI FINANCIAL MARKET PJSC	1.43	5,167.19
EMIRATES NBD PJSC	12.95	0.39%	DUBAI NATIONAL INSURANCE	5.4	-1.82%	AIR ARABIA PJSC	2.25	4,303.76

## Abu Dhabi Securities Exchange

			Sub Sectors	Current	Previous	DTD	MTD	YTD
Close	9,893.30							
Change	-54.55	-0.55%						
Previous Close	9,947.85		Financial	16,508.76	16,590.24	-0.49%	0.09%	0.74%
Open	9,947.85		Telecommunication	6,186.42	6,233.67	-0.76%	-1.68%	-1.65%
			Consumer Services	9,040.48	9,008.29	0.36%	-0.16%	0.87%
Day's High	9,949.32		Basic Material	5,704.69	5,711.94	-0.13%	1.02%	1.13%
Day's Low	9,873.83		Industrials	3,695.35	3,740.05	-1.20%	0.80%	1.12%
YTD Change	-3.11%		Utilities	13,510.75	13,510.75	0.00%	-1.44%	1.78%
			Energy	2,084.75	2,095.03	-0.49%	0.24%	0.91%
Volume Mn	130,923.10		Health Care	3,177.73	3,159.47	0.58%	-0.57%	3.92%
Value Traded Mn	1,049.10		Real Estate	6,923.85	6,832.08	1.34%	0.18%	-0.06%
Traded / Listed Stocks	62	84						

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
	AED	%		AED	%	Companies	AED	000
INSURANCE HOUSE	0.97	10.35%	ABU DHABI NATIONAL TAKAFUL C	4.58	-9.84%	BOROUGE	2.64	17694.70
ABU DHABI NATL CO FOR BUILDI	0.184	9.52%	RAS AL KHAIMAH WHITE CEMENT	1.35	-9.40%	MULTIPLY GROUP	3.84	15398.79
HILY HOLDING PJSC	4.28	7.00%	FUJAIRAH CEMENT INDUSTRIES	0.45	-7.98%	ALDAR PROPERTIES PJSC	4.70	11656.61
ABU DHABI ISLAMIC BANK	10.48	2.34%	BANK OF SHARJAH	0.41	-6.61%	ABU DHABI NATIONAL OIL CO FO	4.22	8666.48
ABU DHABI PORTS CO PJSC	6.16	1.99%	SHARJAH CEMENT & INDUS DEVEL	0.575	-6.50%	HAYAH INSURANCE CO PJSC	0.81	8141.97

## Qatar Stock Exchange

			Sub Sectors	Current	Previous	DTD	MTD	YTD
Close	10,752.32							
Change	29.75	0.28%	<b>Total Return</b>	22,354.66	22,252.81	0.46%	1.41%	1.90%
Previous Close	10722.57		<b>Rayan Islamic</b>	4,639.89	4,628.96	0.24%	1.28%	2.86%
Open	10673.04		<b>All Share</b>	3,483.60	3,468.01	0.45%	1.55%	1.63%
			<b>Banks &amp; Finance</b>	4,442.91	4,398.76	1.00%	2.28%	1.12%
Day's High	10752.32		<b>Industrials</b>	4,101.19	4,104.19	-0.07%	1.17%	2.75%
Day's Low	10628.41		<b>Transportation</b>	4,046.21	4,090.79	-1.09%	-1.18%	-1.19%
YTD Change	0.00667068		<b>Real Estate</b>	1,496.49	1,492.49	0.27%	2.10%	4.98%
			<b>Insurance</b>	1,956.99	1,957.94	-0.05%	-1.63%	-0.75%
Volume Mn	157.6884		<b>Telecommunications</b>	1,378.99	1,377.53	0.11%	0.10%	2.93%
Value Traded Mn	481.2076		<b>Consumer Goods</b>	7,723.11	7,720.61	0.03%	1.85%	3.05%
Traded / Listed Stocks	20	51						

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
	QAR	%		QAR	%	Companies	QAR	000
MANNAI CORPORATION QSC	6.43	5.39%	AAMAL CO	0.90	-5.76%	ESTITHMAR HOLDING QPSC	2.00	39909.53
ESTITHMAR HOLDING QPSC	2.00	5.26%	DOHA INSURANCE CO	1.99	-5.19%	QATAR ALUMINUM MANUFACTURING	1.77	8200.16
QATAR ISLAMIC BANK	19.22	3.11%	OOREDOO QPSC	9.08	-4.43%	SALAM INTERNATIONAL INVESTME	0.57	7925.91
GULF WAREHOUSING COMPANY	3.76	1.65%	QATAR GERMAN CO FOR MEDICAL	1.01	-3.55%	DOHA BANK QPSC	1.70	7197.08
BARWA REAL ESTATE CO	2.91	1.25%	BALADNA	1.34	-2.69%	MAZAYA REAL ESTATE DEVELOPME	0.60	6803.51

## Bahrain Bourse

			Sub Sectors	Current	Previous	DTD	MTD	YTD
Close	1,911.37							
Change	0.42	0.02%						
Previous Close	1,910.95		<b>MSCI Bahrain</b>	139.24	139.59	-0.25%	-2.14%	-2.96%
Open	1,911.40		<b>MSCI Bahrain Domestic Islamic</b>	52.38	52.85	-0.90%	-7.56%	-9.10%
Day's High	1911.750		<b>MSCI Bahrain Net TR USD</b>	341.40	342.26	-0.25%	-0.04%	-0.89%
Day's Low	1910.660							
YTD Change	0.85%							
Volume Mn	485.35							
Value Traded Mn	0.315							
Traded / Listed Stocks	43	42						

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
	BHD	%		BHD	%	Companies	BHD	000
NASS CORP BSC	0.05	4.00%	BAHRAIN DUTY FREE COMPLEX	0.56	-5.08%	AL SALAM BANK BSC	0.11	653.74
APM TERMINALS BAHRAIN BSC	1.23	2.50%	ZAIN BAHRAIN BSCC	0.14	-1.38%	NASS CORP BSC	0.05	493.43
SOLIDARITY BAHRAIN BSC	0.26	1.17%	NATIONAL BANK OF BAHRAIN BSC	0.65	-0.15%	BAHRAIN TELECOM CO	0.46	200.00
AL SALAM BANK BSC	0.11	0.95%	-	-	-	ALUMINIUM BAHRAIN BSC	1.10	197.64
BAHRAIN NATIONAL HOLDING	0.50	0.40%	-	-	-	BAHRAIN DUTY FREE COMPLEX	0.56	107.59

## Boursa Kuwait

			Sub Sectors	Current	Previous	DTD	MTD	YTD
Close	7,304.05							
Change	-23.72	-0.32%	Industrials	983.00	991.40	-0.85%	-0.75%	-8.89%
Previous Close	7,327.77		Banks	1,838.52	1,843.62	-0.28%	1.58%	2.49%
Open	7,322.31		Consumer Service	468.94	476.49	-1.58%	-2.01%	-2.29%
			Technology	709.31	709.31	0.00%	4.73%	1.88%
Day's High	7,330.85		Real Estate	1,120.10	1,119.62	0.04%	-1.92%	-7.33%
Day's Low	7,292.28		Financial Services	1,228.32	1,237.73	-0.76%	-0.63%	-2.30%
YTD Change	0.16%		Telecom	1,169.67	1,169.14	0.05%	-0.15%	-1.00%
			Health Care	459.58	459.58	0.00%	-0.10%	-0.49%
Volume Mn	0.07		Insurance	1,629.42	1,629.90	-0.03%	0.11%	5.07%
Value Traded Mn	26.35		Basic Materials	844.66	843.97	0.08%	0.07%	-2.36%
Traded / Listed Stocks	159	159						

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
	KWD	%		KWD	%	Companies	KWD	000
CREDIT RATING & COLLECTION	19.80	10.00%	SALBOOKH TRADING CO KSCP	7.80	-11.36%	KUWAIT FINANCE HOUSE	872.00	8,508.09
METAL & RECYCLING CO	58.00	5.45%	INDEPENDENT PETROLEUM GROUP	460.00	-9.63%	NATIONAL BANK OF KUWAIT	1115.00	4,103.18
UNICAP INVESTMENT AND FINANC	47.70	4.84%	AL MASAKEN INTL REAL ESTATE	19.70	-8.37%	MOBILE TELECOMMUNICATIONS CO	551.00	3,440.04
KUWAIT INSURANCE CO	560.00	4.48%	FIRST INVESTMENT CO KSCC	30.00	-7.69%	COMMERCIAL REAL ESTATE CO	99.30	3,274.40
KUWAIT & MIDDLE EAST FIN INV	91.30	4.34%	HAYAT COMMUNICATIONS	53.00	-5.36%	NATIONAL CONSUMER HOLDING CO	120.00	3,246.69

Source: FSC

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